# Joining YMCA of Northern Alberta Foundation's Heritage Club

The YMCA of Northern Alberta Foundation's Heritage Club represents a collective of dedicated donors committed to ensuring the enduring presence and impact of the YMCA of Northern Alberta.

#### **Becoming a Heritage Club Member**

By pledging support to the YMCA of Northern Alberta Foundation's endowment fund, either presently or in the future, individuals contribute to sustaining the vital mission of the YMCA in Northern Alberta. Planning a contribution to the YMCA of Northern Alberta Foundation enables donors to effectuate profound, long-term change, fostering opportunities for families and children throughout Northern Alberta, both now and for generations to come.

# **Support Today**

Donors can become Heritage Club members when they make a gift or pledge of \$10,000+ towards the YMCA of Northern Alberta endowment fund. This can take the form of a one-time gift or can begin as an emerging fund with a commitment to build their fund to \$10,000+ within 10 years.

- A one-time gift of \$10,000 is eligible for a named fund under the YMCA endowment fund umbrella.
- An emerging fund, started with a minimum gift of \$1,000, and a pledge to grow this seed donation to a value of \$10,000+ within 10 years also provides donors the ability to create a named fund under the YMCA endowment umbrella.

These gifts can be made via cash, credit card or appreciated securities.

## **Planning a Gift**

Membership in the Heritage Club through planned future giving can be achieved by informing the YMCA of Northern Alberta Foundation of your intention to make a gift. Such future contributions can take various forms, including a gift in your Will (bequest), RRSP/RRIFs, appreciated securities, or life insurance policies. Upon notification of your intentions, we will work with you to ensure your gift is documented for the future. Even a modest portion of one's estate directed towards charitable causes can make a significant impact on the causes one deeply values.

### **Benefits of Becoming a Heritage Club Member**

Heritage Club members receive formal recognition and induction at the YMCA's President's Dinner, including a framed certificate acknowledging their commitment. Members also receive recognition in the foundation's annual impact report and enjoy invitations to annual Heritage Club events, as well as priority invitations to YMCA activities.

However, donors choose to support the YMCA of Northern Alberta Foundation's endowment fund on their journey to Heritage Club membership, their contributions will endure, enabling the YMCA to make a lasting impact on our communities. This fosters brighter futures for families and children throughout Northern Alberta, not just in the present, but for countless years to come. Together, we can create safe havens for children and youth to learn, play, and thrive, nurturing a society where everyone can participate and realize their potential, while also dismantling barriers, opening doors, and fostering collaborative communities.

A legacy, your legacy, lives on forever, supporting the very values that you hold dear today — What an incredible gift that is.

Please Note: Anonymity is always an option for those who prefer it. Donors are encouraged to ensure you consult with their families and professional advisors' lawyer to ensure their gift aligns with their overall estate and tax plans.





